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Aidan Glynn Joins North Square Investments as Internal Sales Consultant

Chicago, IL (February 14, 2023) – North Square Investments today announced that Aidan Glynn had joined the firm as an internal sales consultant, supporting Northeast Regional Director Brendan Kinnarney and Southeast Regional Director John Fitzgibbons. The announcement was made by Senior Managing Director and Head of Distribution Phil Callahan, who said Aidan will report to North Square Vice President and Manager of Internal Sales Brent Troy.

"We are delighted that Aidan has joined North Square as part of our efforts to provide the highest levels of advisor support," Callahan said. "Aidan will be working very closely with Brendan and John to provide immediate and responsive internal assistance for all marketing and service inquiries going forward."

A Chicago-area native, Aidan received his undergraduate degree in Business Administration (Finance and Entrepreneurship) from the University of Dayton. Additionally, this December Aidan received his MSc in Finance from the University College of Dublin Smurfit Business School. Prior to his graduate studies, Aidan was a Wealth Management Intern with UBS.

"As we continue to build our firm and expand our investment capabilities, we are very pleased to have Aidan join North Square," said North Square CEO and co-founder Mark Goodwin. "With his energy, intellect and enthusiasm, we know Aidan will be an outstanding addition to our team."

North Square is committed to the sourcing, vetting and delivery of institutional quality, active investment managers to their financial intermediary partners which include broker dealers, wealth management advisors, RIAs, family offices, retirement plans and private banks. The firm delivers value to its investment partners by providing support services and access to distribution while assisting distribution partners as they search for high quality, alpha generating active investment strategies to build better risk-adjusted portfolios for their clients. As of December 31, 2022, North Square had \$1.14 billion of assets under management in 12 mutual funds. With North Square's ownership interests (majority and minority, respectively) in the distinctly branded firms of CS McKee (over \$7.96B AUM) and Oak Ridge Investments (over \$1.13B AUA), collective assets under management totaled \$10.2 billion.

About North Square

Founded in 2018 and headquartered in Chicago, IL, North Square Investments is an independent, multi-boutique investment firm dedicated to delivering differentiated active investment strategies to the market. With an experienced senior management team, a board composed of industry veterans including John Amboian, Neil Cummins and Brian Gaffney, and backed by Estancia Capital Partners, North Square is a leader in aggregating best-in-class active managers and delivering select, in-demand investment strategies to financial intermediary partners for the benefit of their clients. Learn more about North Square Investments at <u>northsquareinvest.com</u>.